



DAILY CURRENCY REPORT

1 July 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	29-Jul-26	94.8200	95.0500	94.8000	94.8950	0.11
USDINR	27-Aug-26	95.0700	95.2500	95.0500	95.1200	0.06
EURINR	29-Jul-26	108.2425	108.5000	108.2300	108.2925	0.06
GBPINR	29-Jul-26	125.5650	125.9450	125.4600	125.6900	0.22
JPYINR	29-Jul-26	59.0000	59.7600	58.7500	58.7775	-0.38

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	29-Jul-26	0.11	2.13	Fresh Buying
USDINR	27-Aug-26	0.06	12.61	Fresh Buying
EURINR	29-Jul-26	0.06	1.53	Fresh Buying
GBPINR	29-Jul-26	0.22	0.86	Fresh Buying
JPYINR	29-Jul-26	-0.38	35.19	Fresh Selling

Global Indices

Index	Last	%Chg
Nifty	23865.75	-0.34
Dow Jones	52319.20	0.26
NASDAQ	26213.72	1.52
CAC	8403.99	0.44
FTSE 100	10497.12	0.12
Nikkei	70586.15	0.75

International Currencies

Currency	Last	% Change
EURUSD	1.1407	-0.05
GBPUSD	1.324	-0.06
USDJPY	162.6705	#DIV/0!
USDCAD	1.4218	0.07
USDAUD	1.4519	0.35
USDCHF	0.809	0.02

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Technical Snapshot



SELL USDINR JUL @ 94.9 SL 95.1 TGT 94.7-97.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	94.8950	95.17	95.04	94.92	94.79	94.67

Observations

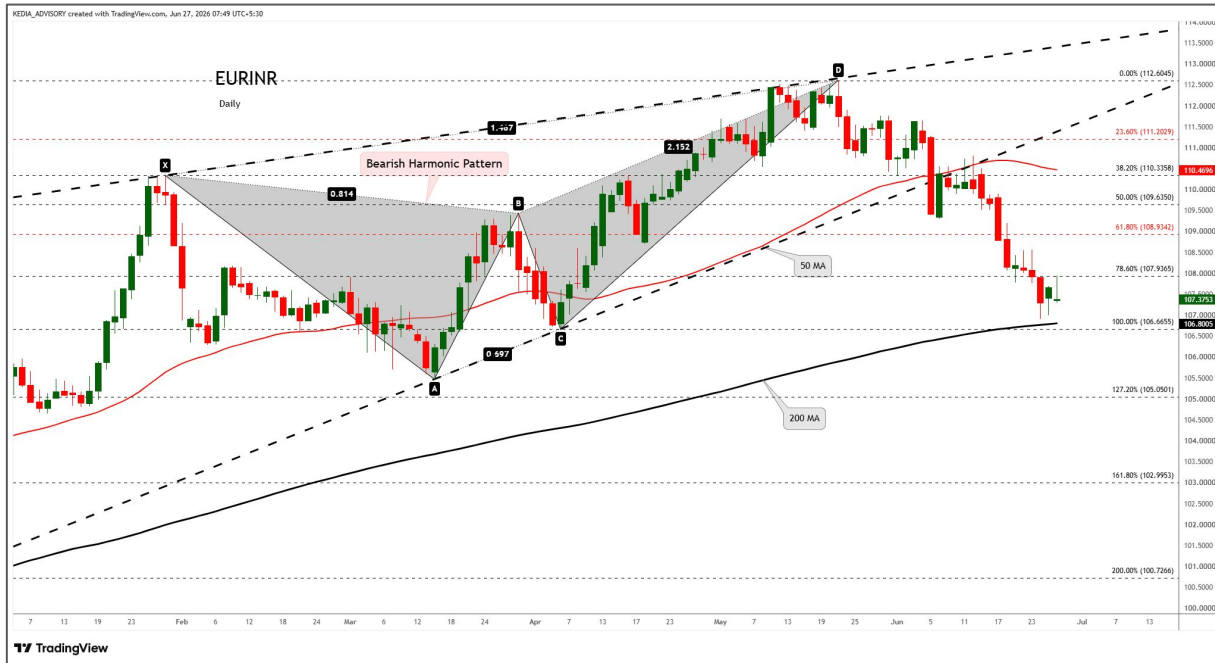
USDINR trading range for the day is 94.67-95.17.

Rupee slipped, thanks to a sharp retreat in oil prices and a salvo of policy measures to draw dollar inflows.

Industrial output rose 5.1% in May compared to 4.9% in preceding month, mainly on the back of improved manufacturing sector performance.

India's forex reserves increased by USD 963 million to USD 672.587 billion during the week ended June 19, the RBI said.

Technical Snapshot



SELL EURINR JUL @ 108.3 SL 108.6 TGT 108-107.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	108.2925	108.61	108.45	108.34	108.18	108.07

Observations

EURINR trading range for the day is 108.07-108.61.

Euro steadied as the recent plunge in the price of oil to close to \$70 a barrel has eased inflation worries.

Bank lending to euro zone companies grew at its fastest pace in three years in May, European Central Bank data showed.

Euro zone consumers cut their near term inflation expectations in May and kept them steady for longer horizons.

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Technical Snapshot



SELL GBPINR JUL @ 125.5 SL 125.8 TGT 125.2-125.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	125.6900	126.18	125.94	125.70	125.46	125.22

Observations

GBPINR trading range for the day is 125.22-126.18.

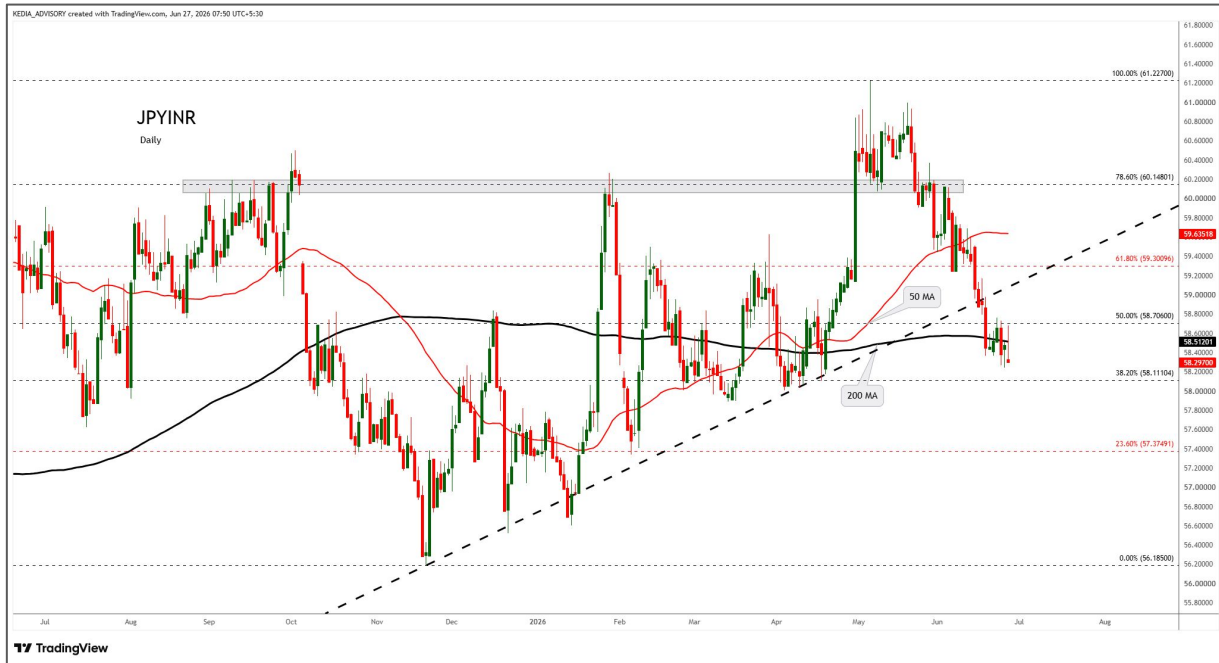
GBP gains as Andy Burnham, Britain's likely next prime minister, laid out his plans for the economy in his first speech since becoming a lawmaker.

UK shop price inflation increased by 1.2% year-on-year in June 2026, the same pace as in the previous month and slightly below market forecasts.

British businesses' confidence about the economic outlook fell this month although their assessment of their own prospects was less downbeat.

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Technical Snapshot



SELL JPYINR JUL @ 58.8 SL 59 TGT 58.6-58.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	58.7775	60.11	59.45	59.10	58.44	58.09

Observations

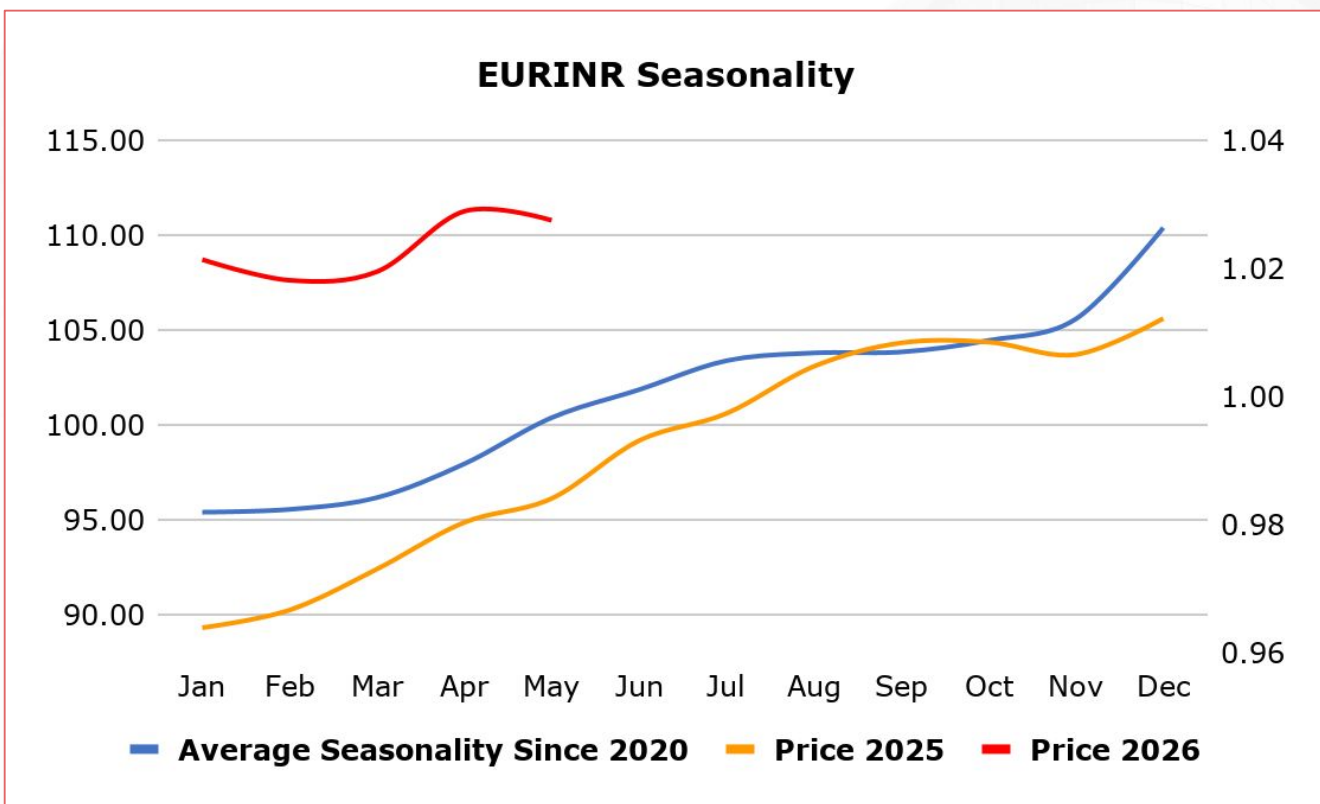
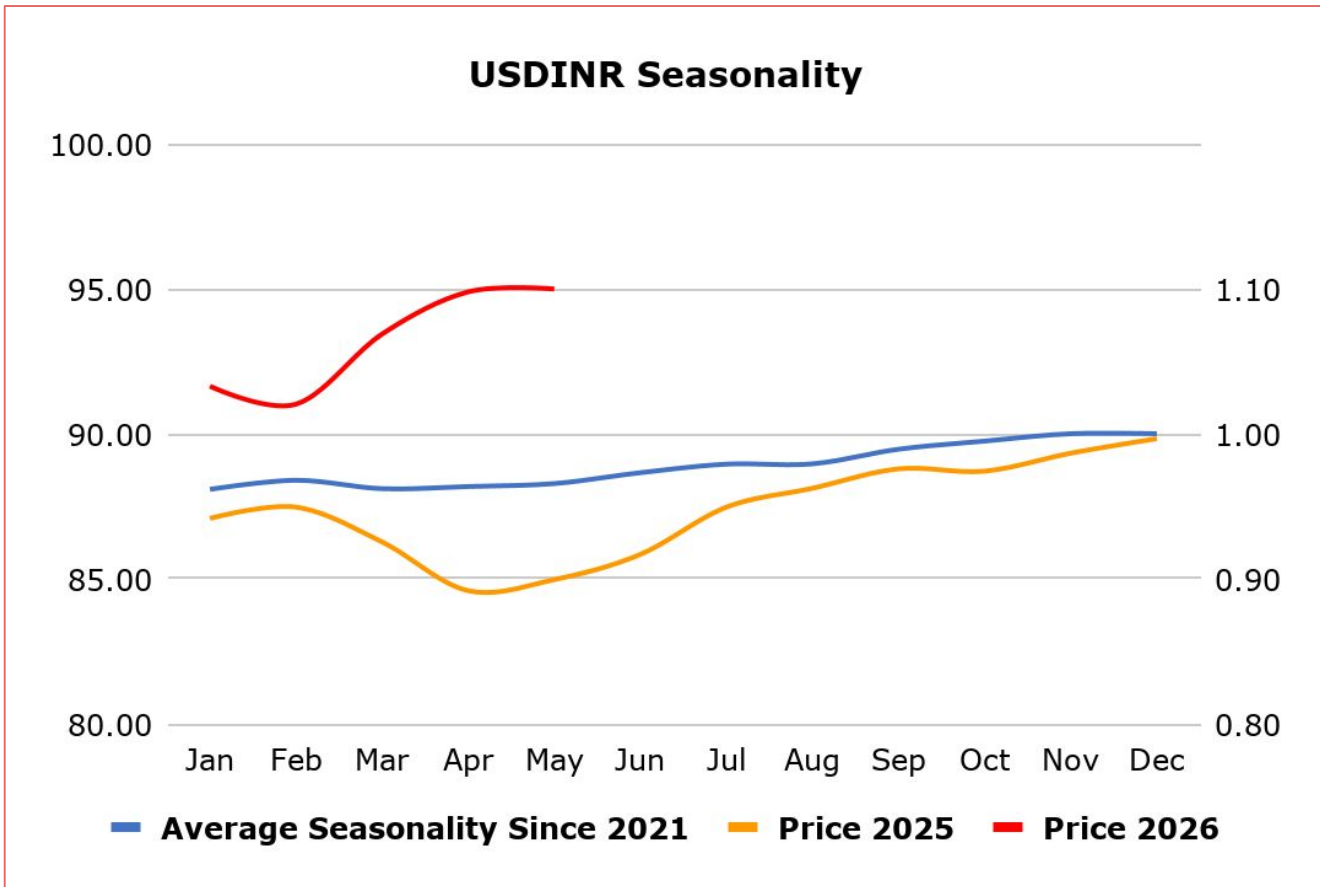
JPYINR trading range for the day is 58.09-60.11.

JPY dropped raising concerns among policymakers and keeping investors alert for potential currency intervention by Tokyo.

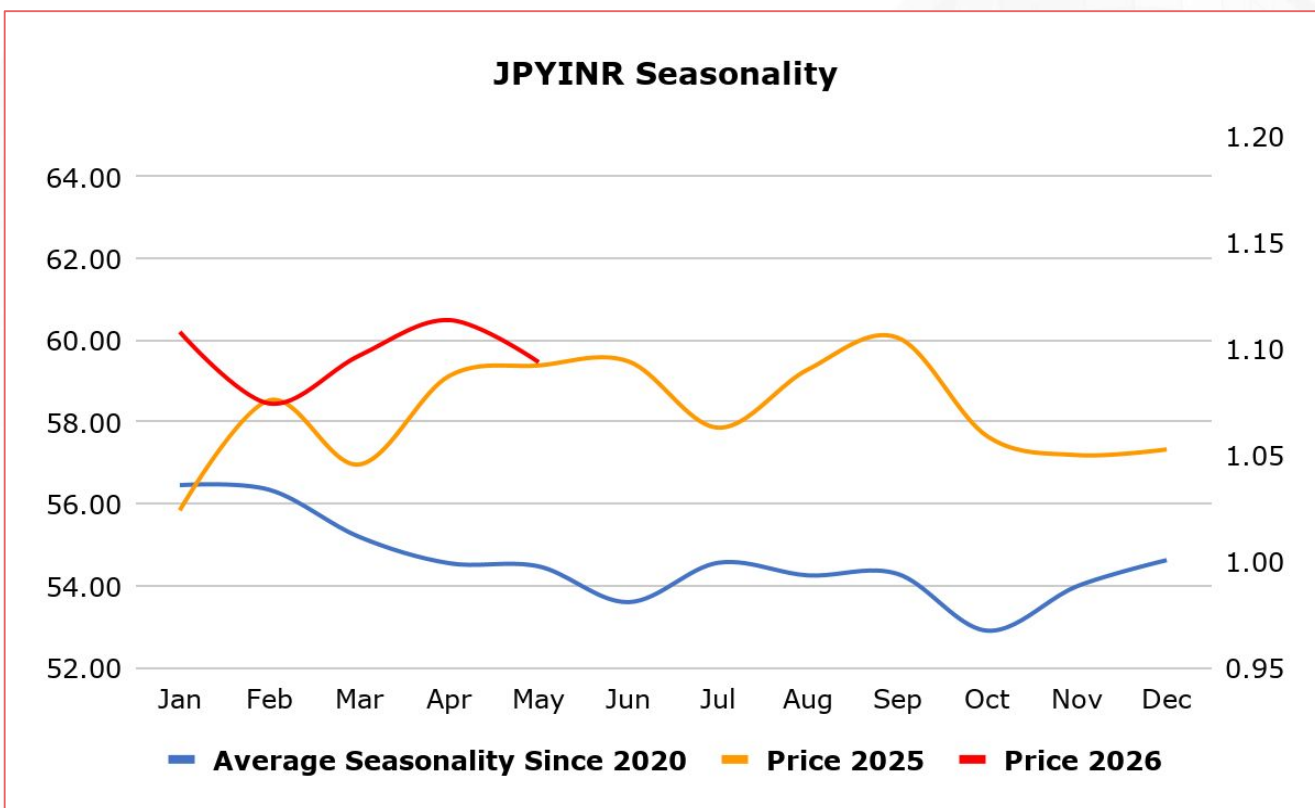
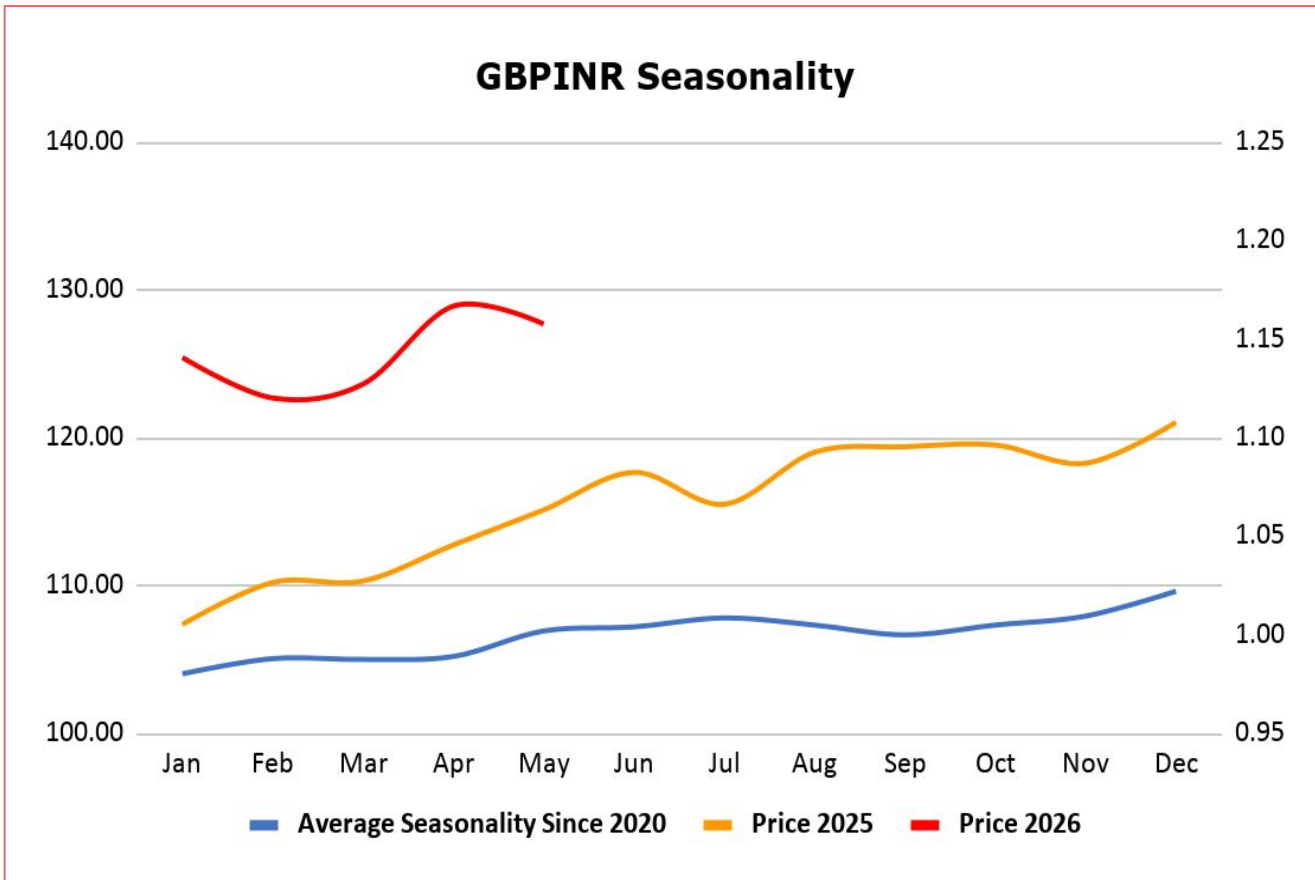
Japan's industrial production rose 0.5% month-over-month in May 2026, matching April's pace but falling short of market estimates.

Japan's unemployment rate stood at 2.5% in May 2026, unchanged from the previous month and in line with market expectations.

1 July 2026



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Economic Data

1 July 2026

Date	Curr.	Data
Jun 29	EUR	M3 Money Supply y/y
Jun 29	EUR	Private Loans y/y
Jun 30	EUR	German Import Prices m/m
Jun 30	EUR	German Retail Sales m/m
Jun 30	EUR	German Unemployment Change
Jun 30	USD	HPI m/m
Jun 30	USD	S&P/CS Composite-20 HPI y/y
Jun 30	USD	Chicago PMI
Jun 30	USD	CB Consumer Confidence
Jun 30	USD	JOLTS Job Openings
Jul 1	EUR	German Final Manufacturing PMI
Jul 1	EUR	Final Manufacturing PMI
Jul 1	EUR	Core CPI Flash Estimate y/y
Jul 1	EUR	CPI Flash Estimate y/y
Jul 1	USD	Challenger Job Cuts y/y

Date	Curr.	Data
Jul 1	USD	ADP Non-Farm Employment
Jul 1	USD	Final Manufacturing PMI
Jul 1	USD	ISM Manufacturing PMI
Jul 1	USD	ISM Manufacturing Prices
Jul 1	USD	Construction Spending m/m
Jul 1	USD	Crude Oil Inventories
Jul 2	EUR	Unemployment Rate
Jul 2	USD	Average Hourly Earnings m/m
Jul 2	USD	Non-Farm Employment Change
Jul 2	USD	Unemployment Rate
Jul 2	USD	Unemployment Claims
Jul 2	USD	Factory Orders m/m
Jul 2	USD	Natural Gas Storage
Jul 3	EUR	German Final Services PMI
Jul 3	EUR	Final Services PMI

News

China's factory activity returned to expansion in June, an official survey showed, driven by strong high-tech manufacturing exports linked to the AI boom, even as shipments of other goods remained weak alongside subdued domestic demand. The official manufacturing purchasing managers' index (PMI) rose to 50.3 in June from 50.0 in May, beating the forecast in a Reuters poll of economists and above the 50-mark separating growth from contraction, according to a survey by the National Bureau of Statistics (NBS). The non-manufacturing PMI, which includes services and construction, improved to 50.2 versus 50.1 in May, while the composite PMI came in at 50.6 compared with 50.5 a month earlier. Weakness in the property market, employment and consumer spending continues to dampen growth, leaving China reliant on global demand to absorb goods produced by its industrial sector. There is enormous international demand for semiconductors powering data centres and advanced electronics, playing to China's manufacturing strengths. In the latest sign that the \$20 trillion economy is not firing on all cylinders, China's central bank instructed some commercial banks to increase their lending this month.

Japan's industrial production rose 0.5% month-over-month in May 2026, matching April's pace but falling short of market estimates of a 1.1% increase, preliminary data showed, as Middle East tensions continued to pose risks to supply chains and energy costs. Still, it marked the second straight month of expansion. Output grew for transport equipment, excluding motor vehicles (4.6% vs -1.8% in April), inorganic and organic chemicals (3.7% vs -1.8%), and petroleum and coal products (9.1% vs -3.4%). On an annual basis, industrial output declined 1.7%, reversing a 2.0% rise in April and marking the first drop in six months. Japan's unemployment rate stood at 2.5% in May 2026, unchanged from the previous month and in line with market expectations. The rate remained at its lowest level since July 2025, as the number of unemployed fell by 50 thousand to a 10-month low of 1.74 million, while employment rose by 610 thousand to a record high of 68.82 million. The labor force also increased by 20 thousand to an all-time high of 70.57 million.

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